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Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

:

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

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SECOND AMENDED FOURTEENTH NOTICE OF ESTABLISHMENT OF OMNIBUS HEARING DATES AND HEARING DATES FOR CLAIMS MATTERS PURSUANT TO SECOND AMENDED CASE MANAGEMENT ORDER IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 [ECF No. 9635] (the "Second Amended Case Management Order"), implementing certain notice and case management procedures, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has scheduled the following omnibus hearing dates in the above-captioned cases:

December 18, 2013 at 10:00 a.m. (Prevailing Eastern Time)

January 29, 2014 at 10:00 a.m. (Prevailing Eastern Time)¹

February 19, 2014 at 10:00 a.m. (Prevailing Eastern Time)

March 19, 2014 at 10:00 a.m. (Prevailing Eastern Time)

April 9, 2014 at 10:00 a.m. (Prevailing Eastern Time)

¹ This hearing was previously scheduled for January 15, 2014 at 10:00 a.m. (Prevailing Eastern Time).

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PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled the following hearing dates for claims matters in the above-captioned cases:

November 22, 2013 at 10:00 a.m. (Prevailing Eastern Time)

December 19, 2013 at 10:00 a.m. (Prevailing Eastern Time)

January 28, 2014 at 10:00 a.m. (Prevailing Eastern Time)²

February 27, 2014 at 10:00 a.m. (Prevailing Eastern Time)

March 27, 2014 at 10:00 a.m. (Prevailing Eastern Time)

April 24, 2014 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held in Courtroom 601, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: November 18, 2013 New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

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² This hearing was previously scheduled for January 16, 2014 at 10:00 a.m. (Prevailing Eastern Time).